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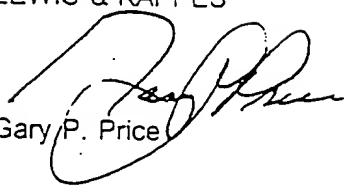
Ralph F. Rothschild
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Dear Ralph:

[REDACTED]

Sincerely,

LEWIS & KAPPES


Gary P. Price

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EXHIBIT

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